

Private Water Corporate Subscription



Guiding Decisions in Private Water Investment

From large cities to small rural communities, water & wastewater utility owners and operators face a multitude of challenges—tightening budgets, environmental violations, and deferred infrastructure investments.

One solution gaining traction is the **increased role of private participation in water**, including utility acquisition and operations & maintenance (O&M) contracts, which will further **reshape the future water utility landscape**. The transition is already underway, ushering in new players and market entrants, as demonstrated by 1,000+ utility mergers and acquisitions (M&A) since 2015 and more than 1,700 third-party O&M contracts.

Executives for investor-owned utilities, public & private systems, and financial firms leverage Bluefield's bottom-up data and market insights to make more informed decisions.

Key questions addressed by this service

What is the growth rate of private ownership in U.S. water & wastewater?

How are deal sizes—by value and connections—changing over time?

Which players are acquiring water & wastewater assets?

Which geographies are demonstrating the greatest level of activity?

How are O&M contracts distributed by company and geography?

How are state and federal policies shaping opportunities for private players?

Rely on our water industry expertise to support your strategic decisions and gain a competitive edge.

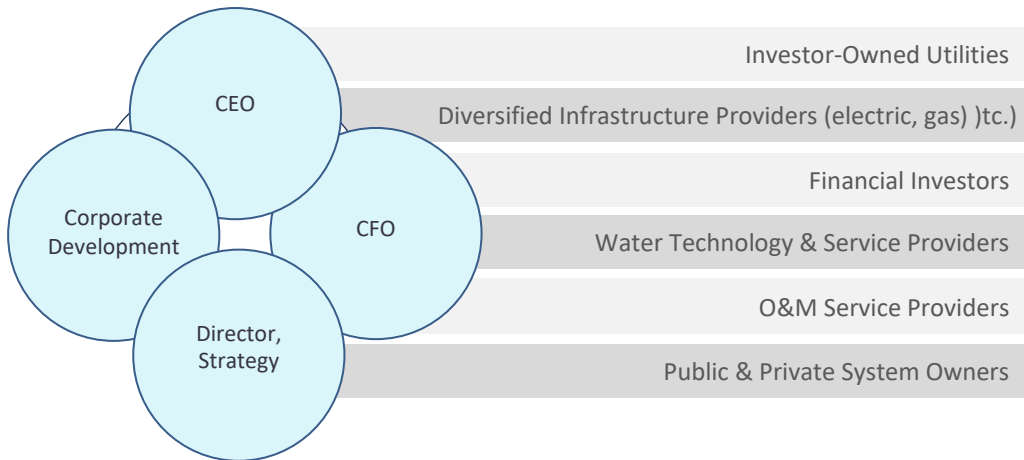
Subscription Benefits

- Track the underlying drivers and market shifts influencing private water investment
- Stress-test acquisition strategies with historical deal flow data and analysis
- Evaluate state and regional factors shaping private participation in water
- Size the addressable market for potential investment in assets and services
- Benchmark strategies of established players and new market entrants
- Leverage a team of water market experts for questions and validation

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Companies & roles this service is targeted towards



Client Experience

Research & Analysis	Data Access	Support & Interaction
<p>Insight Reports deep dive research reports on comprehensive topics</p> <p>Analyst Presentations live webcasts presented by our research team</p> <p>Research Notes brief summaries on single topic or recent event</p> <p>Quarterly Reviews analysis and insights of market trends, policy, events</p> <p>Company Profiles profiles on key organizations in water</p>	<p>Private Water Data Clients of this service receive access to Bluefield's Data Navigator platform to view interactive dashboards on private water</p> <ul style="list-style-type: none"> • M&A transactions • Leading IOU Rankings • U.S. Utility O&M Contracts • U.S. Military O&M Contracts • Water Utility Rate Cases 	<p>Analyst Access Clients of this service receive access to water experts for enquiries, to review forecast methodologies, or to clarify proprietary data and analysis</p> <p>Custom Client Support board meeting presentations, onsite client workshops, and customer-focused events</p>

Bluefield's Data Navigator

Research Topics

- National and state policy drivers for private investment, market attractiveness (Fair Market Value legislation)
- M&A and investment strategies (market entry, tuck-ins, portfolio scaling)
- IOU business models and strategies (regulated vs. market-based services)
- Convergence of critical infrastructure (diversified utility providers)

About Bluefield Research

Companies approaching water as a business are often challenged by a lack of high quality, reliable information. Bluefield bridges this gap with actionable, data-backed analysis supported by a transparent research methodology and ongoing access to our global water experts. As an independent insight firm focused exclusively on water markets, executives rely on our suite of research services to validate their assumptions, address critical questions, and strengthen strategic planning processes.

Learn what Data Navigator can do for you.

Book 30-min demo



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